

**Name of warrant** STB.VND.M.CA.T.2020.01  
**Company name** VNDirect Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** VNDirect Securities Corporation  
**Head office:** 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**I. Information on warrant:**

1. Result of warrant distribution

**Name of warrant:** Warrant STB.VND.M.CA.T.2020.01  
**Name (code) of underlying security:** STB  
**Issuer of underlying security:** Sai Gon Thuong Tin Commercial Joint Stock Bank  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** March 30, 2021  
**Conversion ratio:** 1:1  
**Exercise price (exercise index):** 14,500 VND  
**Value of collateral:** 50% value of CWs registered for offering VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** September 30, 2020  
**End date of distribution:** October 02, 2020  
**Time of subscription:** September 30, 2020  
**Payment date for warrant purchase:** October 02, 2020  
**End date of warrant transfer:** October 02, 2020

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio	
1. Individual investors, of which:	2,700	5,000,000	14,500	14,500	3	3	4,985,500	0.29%	
- Local investors			14,500	14,500	3	3			
- Foreign investors									
2. Institutional investors, of which:			0	0	0	0			0.00%
- Local investors									
- Foreign investors									
<b>Total</b>		5,000,000	14,500	14,500	3	3	4,985,500	0.29%	

**III. Result of distribution of warrants:**

1. Quantity of distributed warrants: 14,500 warrants, accounting for 0.29% of the offered warrants.  
2. Total proceeds of the sale of warrants (VND): 39,150,000  
3. Total expenses (VND): 0  
4. Net proceeds (VND): 39,150,000